



Technocraft Industries (India) Limited

Regd. Office: Technocraft House, A-25, Road No. 03, MIDC Industrial Estate,
Andheri (East), Mumbai - 400093, Maharashtra, India
Tel: 022-4098 2222; Fax No. 4098 2200; CIN No. L28120MH1992PLC069252
E-mail: investor@technocraftgroup.com ; website: www.technocraftgroup.com

September 25, 2024

To,
The General Manager
Department of Corporate Services
BSE Limited
1st Floor, New Trading Ring
Rotunda Building, P. J. Tower
Dalal Street, Fort
Mumbai – 400 001
BSE Scrip Code: 532804

To,
The General Manager (Listing)
National Stock Exchange of India Ltd
5th Floor, Exchange Plaza
Plot No. C/1, G Block
Bandra – Kurla Complex
Bandra (East)
Mumbai – 400 051
NSE Trading Symbol: TIIL

Sub: COMPLETION OF EXTINGUISHMENT OF TOTAL OF 2,88,889 FULLY PAID UP EQUITY SHARES OF ₹ 10 EACH OF TECHNOCRAFT INDUSTRIES (INDIA) LIMITED (“THE COMPANY”) AND RECONCILIATION OF THE SHARE CAPITAL OF THE COMPANY

Dear Sir/Madam,

Pursuant to the Public Announcement dated August 14, 2024 which was published on August 15, 2024 (the “**Public Announcement**”) and letter of offer dated August 28, 2024 (the “**Letter of Offer**”), the tendering period for the Buyback offer opened on Monday, September 02, 2024 and closed on Friday, September 06, 2024.

In accordance with Regulation 11 of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the “**SEBI Buyback Regulations**”), this is to inform you that the Company has extinguished 2,88,889 (Two Lakhs Eighty-Eight Thousand Eight Hundred and Eighty-Nine only) fully paid up Equity Shares of ₹ 10/- each. A copy of the letter dated September 23, 2024 from Central Depository Services (India) Limited confirming extinguishment of shares in demat form is enclosed herewith as **Annexure A** and a copy of the certificate dated September 25, 2024 by Link Intime India Private Limited (“**Registrar to the Buyback**”) and Pramod Jain & Co., Company Secretaries (“**Secretarial Auditor of the Company**”) and the Company is enclosed herewith as **Annexure B**.

In accordance with the provisions of Regulation 24(iv) of the SEBI Buyback Regulations, following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished:

Reconciliation of the Share Capital of the Company (Pre and Post Extinguishment):

SL NO	PARTICULARS	NO OF EQUITY SHARES OF ₹ 10 /- EACH	EQUITY SHARE CAPITAL (in ₹)
1.	Paid up capital before extinguishment of Equity Shares(A)	2,29,61,687	22,96,16,870
2.	Equity Shares in Physical Form (B)	0	0
3.	Equity Shares in Demat/ Electronic Form extinguished (C)	2,88,889	28,88,890
	PAID-UP CAPITAL (POST EXTINGUISHMENT) (A-B-C)	2,26,72,798	22,67,27,980



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Further, we would like to inform that the above extinguishment has been done as per the provisions under the SEBI Buyback Regulations.

The number of Equity Shares bought back and the post-Buyback shareholding pattern has been reproduced in **Annexure C** for ease of reference.

The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.

Thanking you,

Yours faithfully,

For **Technocraft Industries (India) Limited**

Sharad Kumar Saraf
Chairman & Managing Director
DIN: 00035843

Encl:

Annexure A – CDSL Confirmation Letter

Annexure B – Certificate of Extinguishment

Annexure C - Pre Buyback (as on Record Date i.e. Tuesday, August 27, 2024) and Post Buyback



Central Depository Services (India) Limited



CDSL/OPS/IPO-CA/2024-25/CA-606993.001

September 23 , 2024

**The Company Secretary,
Technocraft Industries (india) Limited**
A-25 M.i.d.c., Street No.3
Marol Industrial Area
Opp. Esis Hospital, Andheri (E) Mumbai, Maharashtra,
India - 400093

Dear Sir,

Sub:- Buyback

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effected	No. of Records	No. of Securities
606993.001	Debit ISIN INE545H01011	Technocraft Industries (india) Limited - Equity Shares	20-Sep-2024	1	288889

Thanking you,

Yours faithfully,
For **Central Depository Services (India) Limited**

Vinifer T Kodia
Asst. Vice President-Operations

c.c **Link Intime India Private Limited**

Digitally signed by VINIFER TEHMTON KODIA
Date: 2024.09.23 13:56:03 +05:30

Regd. Office : Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi
Marg, Lower Parel (East), Mumbai - 400013.
Phone: 91 - 22-2302-3333 • Fax: 91 - 22 - 2300 2035/2036. CIN: L67120MH1997PLC112443
Website : www.cdslindia.com

**CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY TECHNOCRAFT INDUSTRIES
(INDIA) LIMITED (“THE COMPANY”)**

The certificate is being issued in compliance with the requirements of Regulation 11 of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the “SEBI Buyback Regulations”).

Pursuant to the Public Announcement dated August 14, 2024 which was published on August 15, 2024 (the “Public Announcement”) and letter of offer dated August 28, 2024 (the “Letter of Offer”) and Offer Opening Advertisement dated September 01, 2024 published on September 02, 2024 (the “Offer Opening Ad”), the tendering period for the Buyback offer opened on Monday, September 02, 2024 and closed on Friday, September 06, 2024.

The Company has accepted 2,88,889 (Two Lakhs Eighty-Eight Thousand Eight Hundred and Eighty-Nine only) Equity Shares, in dematerialized form in the Buyback Offer. No Equity Shares in physical form were tendered in the Buyback Offer. The following are the details of the Equity Shares bought back by the Company during the said tendering period and extinguished.

A. Particulars of extinguishment of Equity Shares bought back in Dematerialized Form:

Name of the Depository Participant and DP ID No.	Name of the Depository	Company’ Client ID No.	Date of Extinguishment	No. of Equity Shares Extinguished
Systematix Shares and Stocks (India) Limited DP ID No.: 12034600	Central Depository Services (India) Ltd.	00533087	September 20, 2024	2,88,889
Total				2,88,889

Enclosed is the confirmation from Central Depository Services (India) Ltd. for extinguishment of Equity Shares in dematerialized form as **Annexure A**.



B. Particulars of extinguishment of Equity Shares bought back in Physical Form:

No equity shares were tendered in the Buy-back in the physical mode.

The total Equity Shares extinguished/ destroyed in dematerialized and physical form are as under:

Total number of Equity Shares extinguished/destroyed (A+B)	2,88,889
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It is certified that the above Equity Shares of the Company were extinguished in compliance with, and according to the provisions of the Companies Act 2013 and the rules made there under, Regulation 11 of Buyback Regulations and Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996 and the Bye Laws framed there under and other applicable provisions.

<p>For Technocraft Industries (India) Limited</p> <p>SHARAD KUMAR SARAF</p> <p>Digitally signed by SHARAD KUMAR SARAF Date: 2024.09.25 14:54:51 +05'30'</p> <p>Sharad Kumar Saraf Chairman & Managing Director (DIN 00035843)</p>	<p>For Technocraft Industries (India) Limited</p> <p>SUDARSHANKUMAR SARAF</p> <p>Digitally signed by SUDARSHANKUMAR SARAF DN: c=IN, o=Personal, postalCode=400006, st=Maharashtra, serialNumber=D02AA71C8620237BF1629F17E67EE37C190B3E1B377D416AD119794DD73CE9F2, cn=SUDARSHANKUMAR SARAF Date: 2024.09.25 15:23:30 +05'30'</p> <p>Sudarshan Kumar Saraf Co-Chairman & Managing Director (DIN 00035799)</p>
<p>For Pramod Jain & Co. Company Secretaries</p> <p>Pramod Kumar Jain</p> <p>Digitally signed by Pramod Kumar Jain Date: 2024.09.25 15:48:39 +05'30'</p> <p>Pramod Kumar Jain Proprietor FCS No: 6711, CP No.: 11043 UDIN: F006711F001310178</p>	<p>For Link Intime India Private Limited Registrar to the Buyback</p> <p> </p> <p>Haresh Hinduja Head – Primary Market</p>

Date: September 25, 2024

Place: Mumbai



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ANNEXURE C

The shareholding pattern of the Company, prior to the Buyback (as of the Record Date, being Tuesday, August 27, 2024) and post the completion of the Buyback is as follows:

Particulars	Pre -Buyback		Post -Buyback [#]	
	Number of Shares	% to the existing Equity Share Capital	Number of Shares	% to the Post Buyback Equity Share Capital
Promoters and persons acting in concert (Collectively “the Promoter & Promoter Group”)	1,71,32,736	74.61	1,69,46,826	74.75
Foreign Investors (Including Non-Resident Indians, FIIs)	7,42,011	3.23	57,25,972	25.25
Financial Institutions/Banks & Mutual Funds promoted by Banks/Institutions and Insurance Companies	4,37,938	1.91		
Others (Public, Public Bodies Corporate etc.)	46,49,002	20.25		
Total	2,29,61,687	100.00	2,26,72,798	100.00

[#]Post extinguishment of 2,88,889 Equity Shares of the Company.